EXHIBIT E

	UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK
In Re.	05-44481 (RDD)
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Debtors	New York, New Yo April 30, 2008
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1 revised blacklined order and I'll grant the motion. It appears to

2 me the debtors have been acting in good faith. They obviously

3 still have remaining issues in respect of the plan and/or a

4 modification thereof and, consequently, this extension which,

5 again, is consensual on this basis is warranted. So I'll enter

6 that order.

7

MR. BUTLER: Thank you, Your Honor.

8 Your Honor, you also touched briefly on the 4(m) motion.

9 That's actually the next one, Item 5. This is the post-

10 confirmation extension of avoidance action service deadlines motion

11 at docket No. 13361 and, Your Honor, this deals with the debtor's

12 seeking an entry of an order extending the deadline to serve

13 process pursuant to Bankruptcy Rule 7004(a) and Federal Rules of

14 Civil Procedure 4 (m) that's made applicable by Bankruptcy Rule

15 7004(a) for avoidance actions filed in connection with the

16 preservation of estate claims procedures order earlier entered by

17 this Court at docket No. 12471.

18 We did give some specific notice in connection with

19 this, Your Honor. We gave notice of the motion to Lenico

20 Engineering Company, Wachovia Bank National Association and the

21 master service list and the 2002 list. The reason that we gave

22 specific notice to Lenico and Wachovia was because those were the

23 only two parties that had been identified under Exhibit 7.24 of the

24 plan as having the avoidance actions preserved under the plan and,

25 therefore, we gave particularized notice to them of the relief

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1 sought by the debtors. We have not given notice to the 742 other

2 defendants therein which are under seal and it was not served on

3 those defendants except to the extent those defendants already had

4 placed themselves on either the master service list or the 2002

5 list.

15

There were no objections to the motion. At the moment,

7 Your Honor, prior to Your Honor's order, we believe that it's

8 appropriate to get a further extension. Right now, the extension

9 is through May 31, 2008, that's Your Honor's -- a prior order

10 entered on March 28th at docket No. 13277 and, again, the process

11 that we're looking for here is essentially the same formulation we

12 did in the 365(d)(4) motion and I presume with a similar

13 modification from Your Honor, the idea here is to not have to deal

14 with these complaints so long as we have the plan process that

we're moving forward with.

16 THE COURT: Okay. Well, First, I continue to believe

17 that there is good cause for the relief sought here. Except for

18 the notice you did give I don't think any further notice is

19 necessary under the plain terms of 9006 and the cause is obviously

20 that the analysis so far that's represented in the motion is the

21 same as it was when the motion was originally granted which is that

22 these causes of action are being preserved in light of the

23 limitations period, however, it's not presently contemplated that

24 they will be pursued, although obviously the preservation of them

25 means that they may be pursued but given that there's no reason for